

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LANNETT COMPANY, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 23-10559 JKS
)
) (Jointly Administered)
) **Related to Docket No. 16**

**NOTICE OF FILING OF FIRST AMENDED JOINT PREPACKAGED
CHAPTER 11 PLAN OF REORGANIZATION OF
LANNETT COMPANY, INC. AND ITS DEBTOR AFFILIATES**

PLEASE TAKE NOTICE that on May 3, 2023, the above-captioned debtors and debtors-in possession (collectively, the “Debtors”) filed the *Joint Prepackaged Chapter 11 Plan of Reorganization of Lannett Company, Inc. and its Debtor Affiliates* [Docket No. 16] (the “Plan”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that, on June 5, 2023, the Debtors filed the *Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Lannett Company, Inc. and its Debtor Affiliates* (as may be amended, modified and/or supplemented, the “Amended Plan”), attached hereto as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit B** is a redline reflecting the changes between the solicitation version of the Plan and Amended Plan.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right, subject to the terms and conditions set forth in the Amended Plan, to alter, modify or supplement any document in the Amended Plan at any time prior to or after confirmation of the Amended Plan.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Lannett Company, Inc. (7699); Silarx Pharmaceuticals, Inc. (1798); Cody Laboratories, Inc.. (1425); and Kremers Urban Pharmaceuticals, Inc. (0780). The location of the Debtors’ service address is: 1150 Northbrook Drive, Suite 155, Trevoise, Pennsylvania 19053.

Dated: June 5, 2023
Wilmington, Delaware

/s/ Howard A. Cohen

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